

# KING & SPALDING

King & Spalding LLP  
1185 Avenue of the Americas  
New York, NY 10036-4003

Tel: (212) 556-2100  
Fax: (212) 556-2222  
www.kslaw.com  
Scott Davidson  
Direct Dial: 212-556-2164  
sdavidson@kslaw.com

July 27, 2016

**VIA E-MAIL TRANSMISSION  
AND ECF FILING**

The Honorable Martin Glenn  
United States Bankruptcy Judge  
United States Bankruptcy Court  
Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004

**Re: In re Motors Liquidation Company, et al.  
Case No. 09-50026 (MG)**

**Letter Regarding Update on Related Proceedings**

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“New GM”) in the above-referenced matter. Pursuant to Judge Gerber’s Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM. Specifically, on July 25, 2015, counsel to New GM and Lead and Liaison Counsel filed a joint letter (“Joint Letter”) addressed to Judge Furman setting forth the parties’ tentative agenda for the July 28, 2016 Status Conference in MDL 2543. Judge Furman entered a Memo Endorsement of the Joint Letter on July 26, 2016 (“Memo Endorsed Joint Letter”). A copy of the Memo Endorsed Joint Letter is attached hereto as **Exhibit “A.”** In addition, also on July 26, 2016, Gary Peller filed a letter in MDL 2543 (“Peller MDL Letter”), seeking to correct statements made in the Joint Letter. A copy of the Peller MDL Letter is attached hereto as **Exhibit “B.”**

Respectfully submitted,

*/s/ Scott Davidson*

Scott Davidson

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SD/hs  
Encl.

cc: Edward S. Weisfelner  
Howard Steel  
Sander L. Esserman  
Jonathan L. Flaxer  
S. Preston Ricardo  
Matthew J. Williams  
Lisa H. Rubin  
Keith Martorana  
Daniel Golden  
Deborah J. Newman  
William Weintraub  
Gregory Fox  
Steve W. Berman  
Elizabeth J. Cabraser  
Robert C. Hilliard  
Gary Peller